

# **E11 Lecture 16: Mechanical Performance**

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# Rules Clarification

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- Chassis must fit in 7" sphere
- Other parts can hang off
  - PCB
  - Wheels
  - Sensors
  - ...

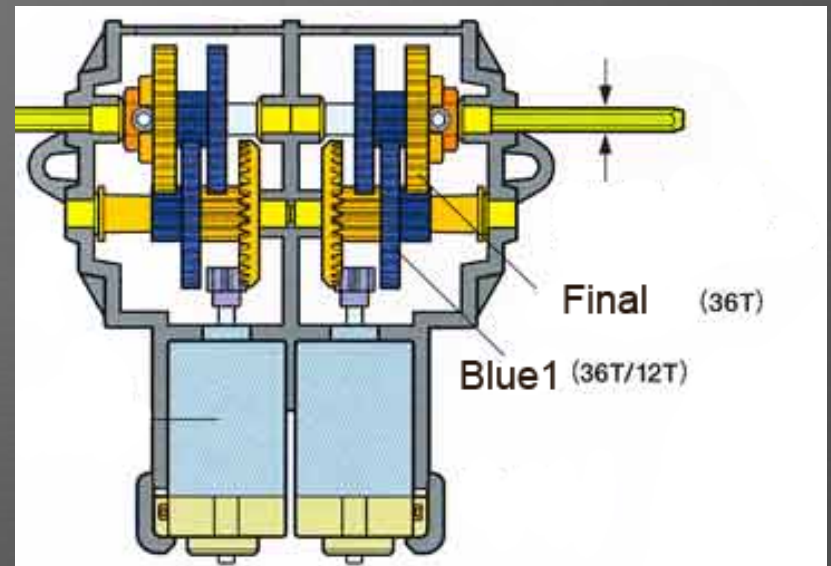
# Outline

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- Motor Modeling
- System Characterization
- Motor Performance
  - How fast can the robot go?
  - How hard can it push?

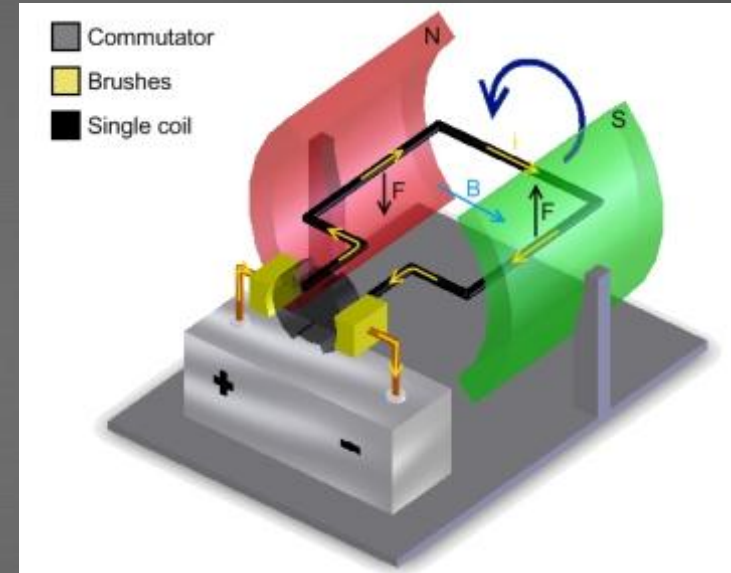
# Mechanical Subsystem

- Pololu 1117 DC Brush Motor
  - 11500 RPM @ 6V
  - 70 mA free-run current
  - 800 mA stall current
    - When shaft is held still
- 114.7:1 Gear Train
- 2.25" diameter wheels



# DC Motor Review

- Stator has a permanent magnet
- Rotor contains an electromagnet
  - a.k.a. armature
- Commutator reverses the current in the rotor to make motor spin
- Electromagnet coil is a wire with
  - Resistance
  - Inductance

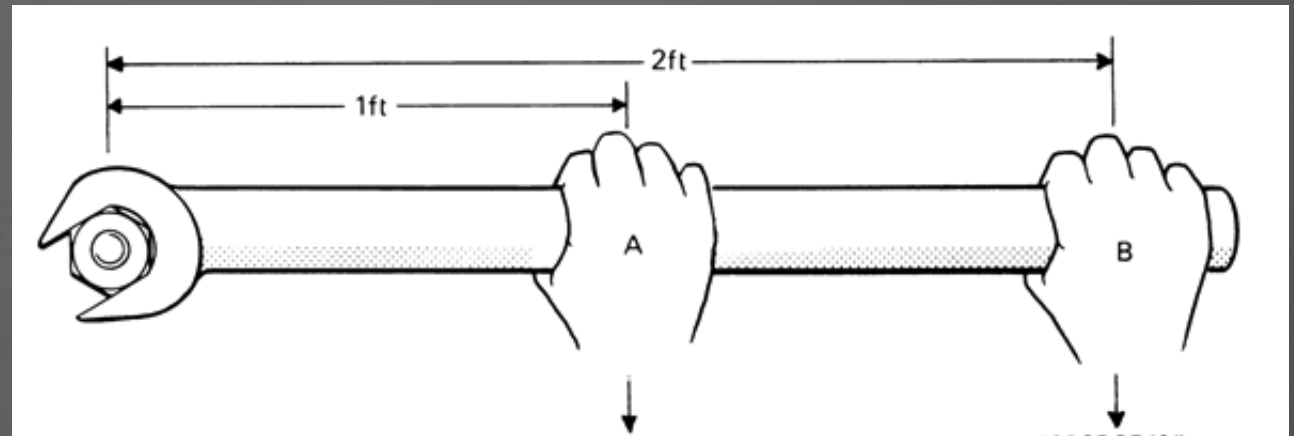


<http://humanoids.dem.ist.utl.pt/servo/overview.html>

# Force at a Distance

- How does the force required to tighten the bolt compare at point A and point B?

- A.  $F_A > F_B$
- B.  $F_B > F_A$
- C.  $F_B = F_A$



<http://mdmetric.com/tech/torqcht2.htm>

# Torque

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- Torque can be thought of as how hard a system is turning
- A force applied at a greater distance creates more torque
  - $T = F \times d$
  - Units of Newton-meters (N-m)

# Motor Modeling

- Coupled electro-mechanical system
  - Electrical
    - Rotor/armature coil has
      - $R_a$ : resistance
      - $L_a$ : inductance
      - $V_m$ : back electromotive force (EMF)
    - T: Torque is proportional to current  $i$
  - Mechanical
    - Shaft and wheel have
      - $J_m$ : moment of inertia
      - $b$ : damping coefficient
    - $V_m$  is proportional to angular velocity  $\omega$
- Relate angular velocity and torque to input voltage  $v$



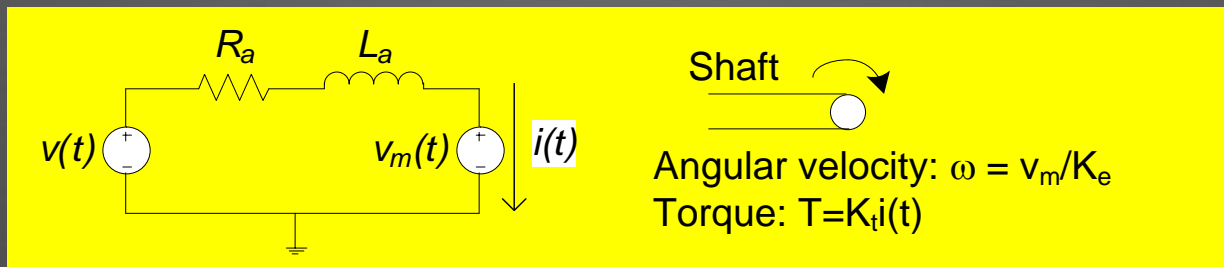
# Electromechanical System

- Electrical

- Rotor coil has
  - $R_a$ : resistance
  - $L_a$ : inductance
  - $V_m$ : back electromotive force (EMF)
- T: Torque is proportional to  $i$

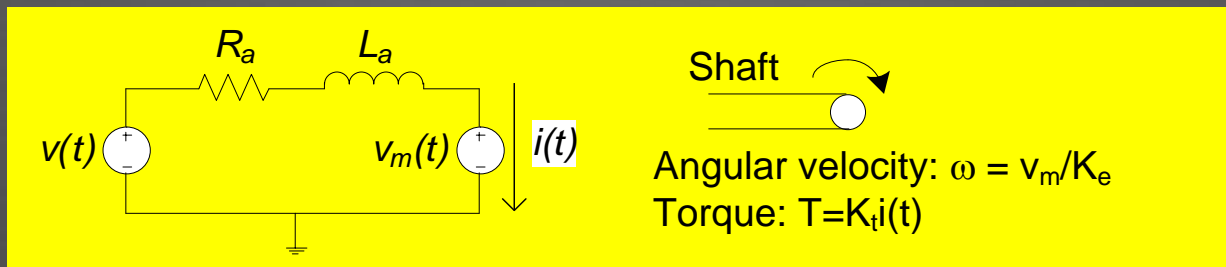
- Mechanical

- Shaft and wheel have
  - $J_m$ : moment of inertia
  - $b$ : damping coefficient
- $\omega$ : angular velocity is proportional to  $V_m$



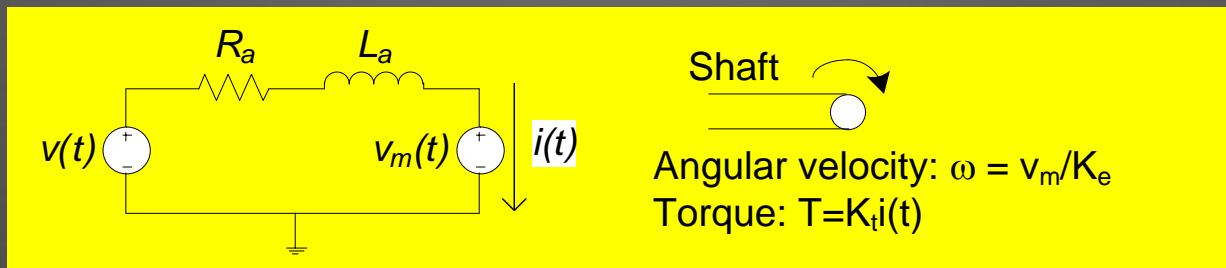
# Electrical Governing Equation

$$v(t) = R_a i(t) + L_a \frac{di(t)}{dt} + v_m(t)$$



# Mechanical Equation of Motion

$$J_m \frac{d\omega(t)}{dt} + b\omega(t) = T(t)$$



# Coupled Equation

$$v(t) = R_a i(t) + L_a \frac{di(t)}{dt} + v_m(t) \quad (1) \quad \text{Electrical Model}$$

$$v_m(t) = K_e \omega(t) \quad (2) \quad \text{Back EMF}$$

$$T(t) = K_t i(t) \quad (3) \quad \text{Torque}$$

$$T(t) = J_m \dot{\omega}(t) + b\omega(t) \quad (4) \quad \text{Mechanical Model}$$

$$v(t) = \frac{L_a}{K_t} \dot{T}(t) + \frac{R_a}{K_t} T(t) + K_e \omega(t) \quad (5) \quad \text{Substitute (2) and (3) in (1)}$$

$$v(t) = \frac{L_a J_m}{K_t} \ddot{\omega}(t) + \left( \frac{L_a b + R_a J_m}{K_t} \right) \dot{\omega}(t) + \left( \frac{R_a b + K_t K_e}{K_t} \right) \omega(t) \quad (6) \quad \text{Substitute (4) in (5)}$$

# Coupled Equation

$$v(t) = \frac{L_a J_m}{K_t} \ddot{\omega}(t) + \left( \frac{L_a b + R_a J_m}{K_t} \right) \dot{\omega}(t) + \left( \frac{R_a b + K_t K_e}{K_t} \right) \omega(t)$$

- 2<sup>nd</sup> order linear differential equation relating  $\omega(t)$  to  $v(t)$ 
  - Speed-voltage relationship
- You'll learn how to solve these in DiffEq
  - Solution involves decaying exponentials and sinusoids

# Simplified Equation

- In most DC motors (including ours), the dynamics of the rotor are much slower than those of the RL circuit.
- If  $L_a$  is small, we can neglect that term in (1):

$$v(t) = R_a i(t) + \cancel{L_a \frac{di(t)}{dt}} + v_m(t) \quad (1) \quad \text{Electrical Model}$$

$$v_m(t) = K_e \omega(t) \quad (2) \quad \text{Back EMF}$$

$$T(t) = K_t i(t) \quad (3) \quad \text{Torque}$$

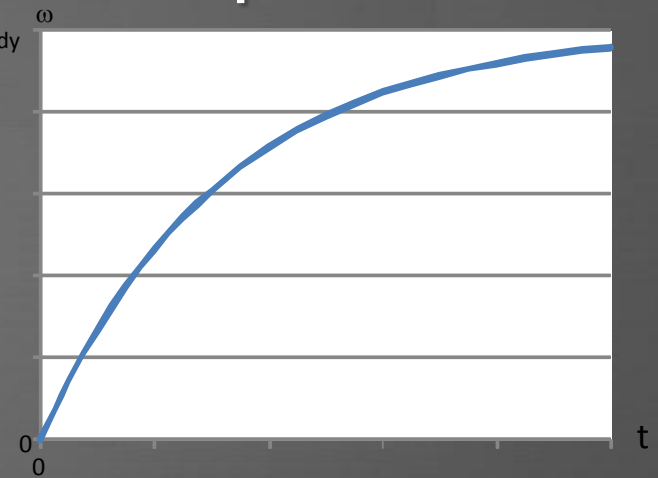
$$T(t) = J_m \dot{\omega}(t) + b\omega(t) \quad (4) \quad \text{Mechanical Model}$$

$$v(t) = \cancel{\frac{L_a}{K_t} \dot{T}(t)} + \frac{R_a}{K_t} T(t) + K_e \omega(t) \quad (5) \quad \text{Substitute (2) and (3) in (1)}$$

$$v(t) = \cancel{\frac{L_a J_m}{K_t} \dot{\omega}(t)} + \left( \frac{\cancel{L_a b} + R_a J_m}{K_t} \right) \dot{\omega}(t) + \left( \frac{R_a b + K_t K_e}{K_t} \right) \omega(t) \quad (6) \quad \text{Substitute (4) in (5)}$$

# Simplified Equation

- Now we have a 1<sup>st</sup> order linear differential equation
  - **Step response:** the response of the system to a step input
  - Step response is an exponential
  - Good approximation to the true behavior



$$v(t) = \left( \frac{R_a J_m}{K_t} \right) \dot{\omega}(t) + \left( \frac{R_a b + K_t K_e}{K_t} \right) \omega(t)$$

# System Characterization

- A system model depends on many physical parameters
  - $R_a$
  - $L_a$
  - $J_m$
  - $b$
  - $K_t$
  - $K_e$
- System characterization is the process of measuring or calculating the values of these parameters



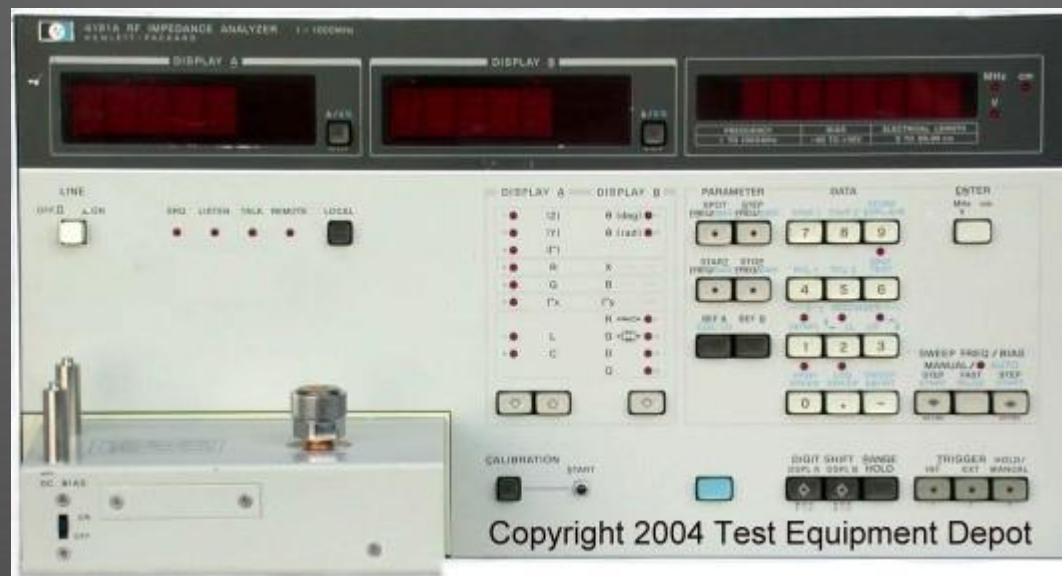
# Characterization Setup

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- Characterize motor in conjunction with 114.7:1 gear box
  - This accounts for the speed reduction and any friction introduced by the gear box.

# Armature Electrical Parameters

- $R_a$  and  $L_a$  can be measured directly with an RLC meter
  - Hook up to the two terminals of the motor.
  - $R_a = 7.56 \Omega$        $L_a = 2.45 \text{ mH}$

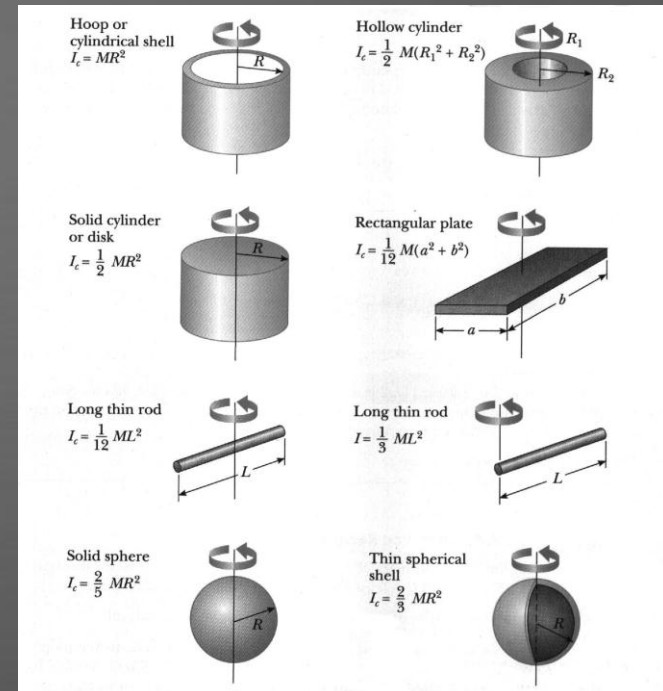


# $J_m$ Calculation

- Most of the rotational inertia comes from the body & wheels
  - Most of the mass of wheels is in the tires

- Rotational inertia of a hollow cylinder :

- Inner diameter:  $R_1$
- Outer diameter:  $R_2$
- Mass:  $m$
- $J_w = m (R_1^2 + R_2^2)/2$



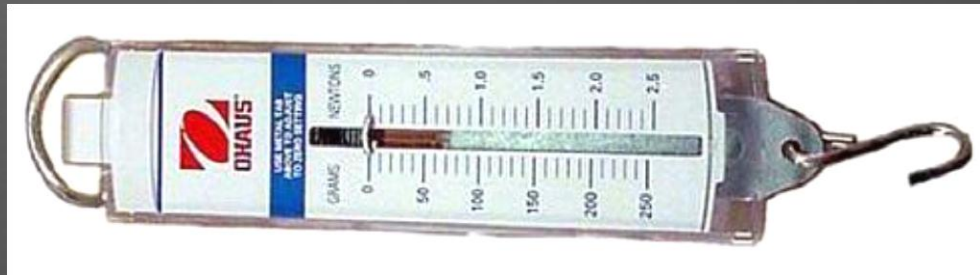
<http://members.fortunecity.com/albert66/moment.htm>

# Total Rotational Inertia

- Measure wheel inner and outer diameter ( $R_1$  and  $R_2$ ) with ruler
- Measure wheel and body mass ( $m$  and  $M$ ) with a scale
- $J_w = m (R_1^2 + R_2^2)/2$
- $J_b = M R_2^2$
- $J_m = J_w + J_b$
- Complete this calculation on Problem Set 8

# Torque Constant

- $K_t = T / i$  when shaft is stationary
- Hold shaft still and measure stall current and stall torque
  - Beware of damaging the axle mounts (torque is substantial)
- Stall current  $I_{\text{stall}}$ : use ammeter: 0.77 A
- Stall torque:
  - attach a rod of known length  $d$  from axle to measuring point
  - attach a spring scale to measuring point and read weight
  - $d = 5.5$  in
  - scale = 100 g



# Torque Constant, Cont.

- $F = mg = (100 \text{ g}) (9.8 \text{ m/s}^2) = 0.98 \text{ N}$
- $T_{\text{stall}} = Fd = F * (5.5 \text{ in})(0.0254 \text{ m/in}) = 0.14 \text{ N-m}$
- $K_t = T_{\text{stall}}/i_{\text{stall}} = (0.14 \text{ N-m}) / (0.77 \text{ A}) = 0.18 \text{ N-m/A}$

# Angular Velocity

- Finding  $b$  and  $K_e$  require measuring angular velocity
  - Place colored tape on wheel
  - Turn on motor with desired voltage
  - Allow wheel to spin up to full speed
    - Called steady-state operation
  - Measure time for 20 revolutions with a stopwatch
  - Compute revolutions per minute (rpm)
- Angular velocity is in units of radians / sec
  - $1 \text{ rpm} = (1/60) \text{ rev/sec} = (2\pi/60) \text{ rad/sec}$

# Friction

- Friction can be computed from the steady-state velocity and current and from the torque constant.

$$J_m \frac{d\omega(t)}{dt} + b\omega(t) = T(t)$$

- In steady state,  $d\omega/dt = 0$ , so equation simplifies.
- Measure  $\omega$  and  $i$
- Compute  $T$  from  $i$  and  $K_t$ , then find  $b$  (PS 8)

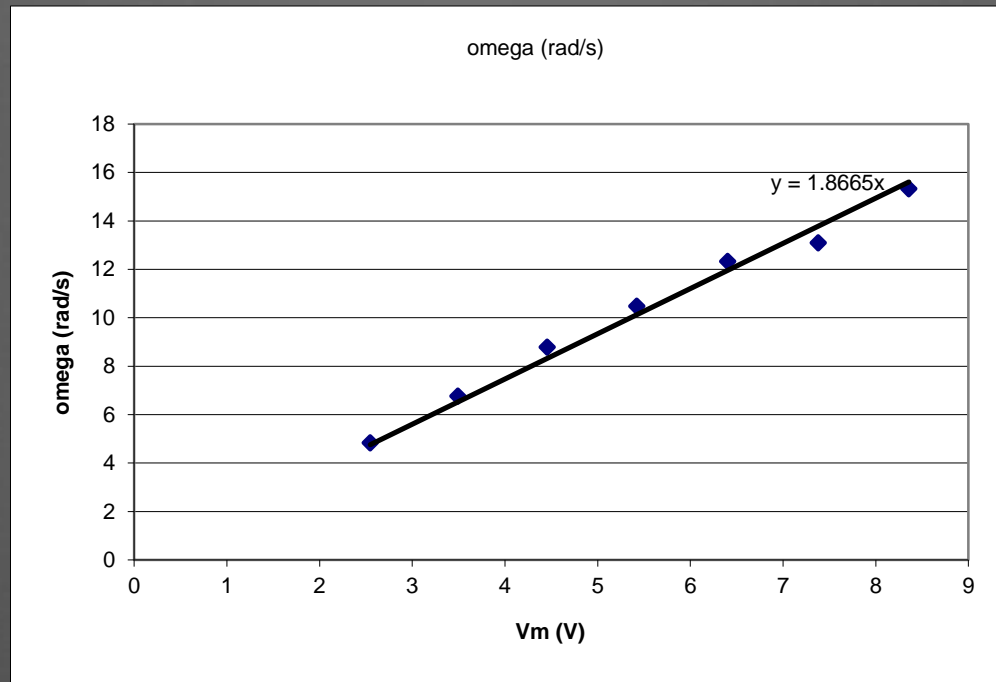


# Back EMF Constant

- Extract  $K_e$  from plot of  $\omega$  vs.  $V_m$ 
  - Apply known  $V$
  - Measure steady state  $\omega$  and  $I$  for that  $V$
  - $V_m = V - iR_a$
  - Repeat for various  $V$  and generate plot
- Fit a straight line to the plot
  - $K_e = V_m/\omega$  is inverse of slope

# Back EMF

- $K_e = 1/1.86 = 0.54 \text{ V-s / rad}$



# Motor Performance

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- Now we have all the parameters for the motor model
- 1<sup>st</sup> order equation relating speed to voltage
  - When power is switched on, wheels will spin up from 0 to full speed over some amount of time
- See Problem Set 8

# Steady-State Speed

- Steady state speed is easier to compute
  - 117.6 RPM @ 7 V battery voltage
- Relate angular velocity to robot's speed
  - $v = \omega R_2$
  - Steady state v:
    - $(11.6 \text{ rev/min}) * (1 \text{ min} / 60 \text{ sec}) * (2\pi \text{ rad/rev}) * (2.25/2 \text{ in})$   
= 13.8 in/sec

# Changing Gear Box

- Reducing the gear ratio:

- Speed:

- Torque:

- Controllability:

# Increasing Voltage

- Higher V supplied to motor:
  - Speed:
  - Torque:
  - Controllability:

# Starting and Stopping

- As compared to a robot moving forward at full power, a robot that alternates full power and halting every 0.5 s will move
  - (a) less than half as fast
  - (b) exactly half as fast
  - (c) more than half as fast